



## **World Duty Free, S.p.A.**

Financials non UE companies  
(art. 36 Consob Market Regulation)

## ALDEASA JORDAN AIRPORT DUTY FREE SHOP

<b>Income Statement</b>	k USD
	<b>2013</b>
Total revenue and other operating income	98,324.4
Total operating costs	(82,049.1)
<b>Operating profit</b>	<b>16,275.3</b>
Financial income / (expense) and reversals of impairment losses on financial assets	356.3
<b>Profit before tax</b>	<b>16,631.6</b>
Tax	(702.4)
<b>NET PROFIT</b>	<b>15,929.2</b>
- attributable to owners of the parent	15,929.2
- attributable to non-controlling interests	

<b>Statement of financial position</b>	k USD
	<b>31.12.2013</b>
<b>Total current assets</b>	<b>41,624.1</b>
Inventories	8,631.2
Trade receivables	-
Other current assets	9,836.8
Financial assets	23,156.1
<b>Total non-current assets</b>	<b>18,611.6</b>
Property, Plant and machinery and intangible assets	5,785.9
Equity investments	-
Other financial assets	0.6
Other non-current assets	12,825.0
<b>TOTAL ASSETS</b>	<b>60,235.7</b>
<b>Total current liabilities</b>	<b>11,360.4</b>
Trade payables	10,083.9
Other current liabilities	1,276.5
Financial liabilities	-
<b>Total non-current liabilities</b>	<b>-</b>
Other non-current liabilities	-
Financial non-current liabilities	-
<b>TOTAL LIABILITIES</b>	<b>11,360.4</b>
<b>EQUITY</b>	<b>48,875.3</b>
Equity attributable to owners of the parent	48,875.3
Equity attributable to non-controlling interests	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>60,235.7</b>

## ALDEASA MEXICO, S.A. de C.V.

### Income Statement

k MXP

	<b>2013</b>
Total revenue and other operating income	1,316,476.4
Total operating costs	(1,219,661.3)
<b>Operating profit</b>	<b>96,815.1</b>
Financial income / (expense) and reversals of impairment losses on financial assets	2,591.9
<b>Profit before tax</b>	<b>99,407.0</b>
Tax	(28,830.1)
<b>NET PROFIT</b>	<b>70,576.9</b>
- attributable to owners of the parent	70,576.9
- attributable to non-controlling interests	-

### Statement of financial position

k MXP

	<b>31.12.2013</b>
<b>Total current assets</b>	<b>201,825.3</b>
Inventories	92,021.3
Trade receivables	-
Other current assets	96,048.5
Financial assets	13,755.5
<b>Total non-current assets</b>	<b>81,838.4</b>
Property, Plant and machinery and intangible assets	59,937.5
Equity investments	-
Other financial assets	556.8
Other non-current assets	21,344.1
<b>TOTAL ASSETS</b>	<b>283,663.6</b>
<b>Total current liabilities</b>	<b>122,909.5</b>
Trade payables	110,249.1
Other current liabilities	12,660.4
Financial liabilities	-
<b>Total non-current liabilities</b>	<b>-</b>
Other non-current liabilities	-
Financial non-current liabilities	-
<b>TOTAL LIABILITIES</b>	<b>122,909.5</b>
<b>EQUITY</b>	<b>160,754.1</b>
Equity attributable to owners of the parent	160,754.1
Equity attributable to non-controlling interests	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>283,663.6</b>

## WDFG US, INC.

<b>Income Statement</b>	k USD
	<b>2013</b>
Total revenue and other operating income	-
Total operating costs	(1,925.7)
<b>Operating profit</b>	<b>(1,925.7)</b>
Financial income / (expense) and reversals of impairment losses on financial assets	(50.1)
<b>Profit before tax</b>	<b>(1,975.8)</b>
Tax	590.3
<b>NET PROFIT</b>	<b>(1,385.5)</b>
- attributable to owners of the parent	(1,385.5)
- attributable to non-controlling interests	-

<b>Statement of financial position</b>	k USD
	<b>31.12.2013</b>
<b>Total current assets</b>	<b>1,389.9</b>
Inventories	-
Trade receivables	1,389.9
Other current assets	-
Financial assets	-
<b>Total non-current assets</b>	<b>173,722.8</b>
Property, Plant and machinery and intangible assets	-
Equity investments	173,722.8
Other financial assets	-
Other non-current assets	-
<b>TOTAL ASSETS</b>	<b>175,112.7</b>
<b>Total current liabilities</b>	<b>27,111.2</b>
Trade payables	21,794.8
Other current liabilities	-
Financial liabilities	5,316.4
<b>Total non-current liabilities</b>	<b>-</b>
Other non-current liabilities	-
Financial non-current liabilities	-
<b>TOTAL LIABILITIES</b>	<b>27,111.2</b>
<b>EQUITY</b>	<b>148,001.5</b>
Equity attributable to owners of the parent	148,001.5
Equity attributable to non-controlling interests	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>175,112.7</b>

## WDFG NORTH AMERICA, LLC.

### Income Statement\*

k USD

	2013
Total revenue and other operating income	59,545.5
Total operating costs	(62,825.3)
<b>Operating profit</b>	<b>(3,279.8)</b>
Financial income / (expense) and reversals of impairment losses on financial assets	(405.5)
<b>Profit before tax</b>	<b>(3,685.3)</b>
Tax	1,873.3
<b>NET PROFIT</b>	<b>(1,812.1)</b>
- attributable to owners of the parent	(1,422.1)
- attributable to non-controlling interests	(390.0)

\* Since the acquisition date (September 6, 2013) by WDFG.

### Statement of financial position

k USD

	31.12.2013
<b>Total current assets</b>	<b>35,518.6</b>
Inventories	15,691.6
Trade receivables	2,348.9
Other current assets	16,743.8
Financial assets	734.3
<b>Total non-current assets</b>	<b>61,862.8</b>
Property, Plant and machinery and intangible assets	59,148.1
Equity investments	-
Other financial assets	83.0
Other non-current assets	2,631.7
<b>TOTAL ASSETS</b>	<b>97,381.4</b>
<b>Total current liabilities</b>	<b>19,900.4</b>
Trade payables	9,046.1
Other current liabilities	10,854.4
Financial liabilities	-
<b>Total non-current liabilities</b>	<b>2,711.9</b>
Other non-current liabilities	2,711.9
Financial non-current liabilities	-
<b>TOTAL LIABILITIES</b>	<b>22,612.3</b>
<b>EQUITY</b>	<b>74,769.1</b>
Equity attributable to owners of the parent	71,659.5
Equity attributable to non-controlling interests	3,109.5
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>97,381.4</b>