



World Duty Free, S.p.A.

Financials non UE companies
(art. 36 Consob Market Regulation)

ALDEASA JORDAN AIRPORT DUTY FREE SHOP

Income Statement	k USD
	2014
Total revenue and other operating income	111,808.5
Total operating costs	(94,450.5)
Operating profit	17,358.0
Financial income / (expense) and reversals of impairment losses on financial assets	947.3
Profit before tax	18,305.2
Tax	(284.7)
NET PROFIT	18,020.5
- attributable to owners of the parent	18,020.5
- attributable to non-controlling interests	

Statement of financial position	k USD
	31.12.2014
Total current assets	39,946.5
Inventories	8,416.1
Trade receivables	1,596.6
Other current assets	8,730.4
Financial assets	21,203.3
Total non-current assets	17,684.4
Property, Plant and machinery and intangible assets	5,571.3
Equity investments	-
Other financial assets	0.6
Other non-current assets	12,112.5
TOTAL ASSETS	57,630.9
Total current liabilities	11,572.8
Trade payables	10,228.1
Other current liabilities	1,344.8
Financial liabilities	-
Total non-current liabilities	5.3
Other non-current liabilities	5.3
Financial non-current liabilities	-
TOTAL LIABILITIES	11,578.1
EQUITY	46,052.7
Equity attributable to owners of the parent	46,052.7
Equity attributable to non-controlling interests	-
TOTAL LIABILITIES AND EQUITY	57,630.9

ALDEASA MEXICO, S.A. de C.V.

Income Statement

k MXP

2014

Total revenue and other operating income	1,354,850.3
Total operating costs	(1,274,416.1)
Operating profit	80,434.2
Financial income / (expense) and reversals of impairment losses on financial assets	2,385.8
Profit before tax	82,819.9
Tax	(24,159.7)
NET PROFIT	58,660.2
- attributable to owners of the parent	58,660.2
- attributable to non-controlling interests	

Statement of financial position

k MXP

31.12.2014

Total current assets	219,666.3
Inventories	100,968.4
Trade receivables	16,544.3
Other current assets	101,470.8
Financial assets	682.8
Total non-current assets	80,926.4
Property, Plant and machinery and intangible assets	68,112.3
Equity investments	-
Other financial assets	663.3
Other non-current assets	12,150.9
TOTAL ASSETS	300,592.7
Total current liabilities	151,553.0
Trade payables	140,619.1
Other current liabilities	10,934.0
Financial liabilities	-
Total non-current liabilities	-
Other non-current liabilities	-
Financial non-current liabilities	-
TOTAL LIABILITIES	151,553.0
EQUITY	149,039.6
Equity attributable to owners of the parent	149,039.6
Equity attributable to non-controlling interests	-
TOTAL LIABILITIES AND EQUITY	300,592.7

WDFG US, INC.

Income Statement	k USD
	2014
Total revenue and other operating income	-
Total operating costs	(15.8)
Operating profit	(15.8)
Financial income / (expense) and reversals of impairment losses on financial assets	(251.4)
Profit before tax	(267.2)
Tax	-
NET PROFIT	(267.2)
- attributable to owners of the parent	(267.2)
- attributable to non-controlling interests	-

Statement of financial position	k USD
	31.12.2014
Total current assets	1,389.9
Inventories	-
Trade receivables	1,389.9
Other current assets	-
Financial assets	-
Total non-current assets	173,920.8
Property, Plant and machinery and intangible assets	-
Equity investments	173,920.8
Other financial assets	663.3
Other non-current assets	(663.3)
TOTAL ASSETS	175,310.7
Total current liabilities	10,791.2
Trade payables	3,815.8
Other current liabilities	-
Financial liabilities	6,975.4
Total non-current liabilities	15.8
Other non-current liabilities	15.8
Financial non-current liabilities	-
TOTAL LIABILITIES	10,807.0
EQUITY	164,503.7
Equity attributable to owners of the parent	164,503.7
Equity attributable to non-controlling interests	-
TOTAL LIABILITIES AND EQUITY	175,310.7

WDFG NORTH AMERICA, LLC.

Income Statement

k USD

2014

Total revenue and other operating income	199,638.4
Total operating costs	(202,086.2)
Operating profit	(2,447.8)
Financial income / (expense) and reversals of impairment losses on financial assets	6.6
Profit before tax	(2,441.2)
Tax	(1,693.5)
NET PROFIT	(4,134.7)
- attributable to owners of the parent	(6,437.2)
- attributable to non-controlling interests	2,302.5

Statement of financial position

k USD

31.12.2014

Total current assets	26,544.2
Inventories	17,121.1
Trade receivables	2,071.9
Other current assets	4,954.9
Financial assets	2,396.3
Total non-current assets	58,885.2
Property, Plant and machinery and intangible assets	58,914.6
Equity investments	-
Other financial assets	306.0
Other non-current assets	(335.3)
TOTAL ASSETS	85,429.4
Total current liabilities	16,719.1
Trade payables	1,675.7
Other current liabilities	15,043.4
Financial liabilities	-
Total non-current liabilities	294.5
Other non-current liabilities	294.5
Financial non-current liabilities	-
TOTAL LIABILITIES	17,013.6
EQUITY	68,415.8
Equity attributable to owners of the parent	66,394.8
Equity attributable to non-controlling interests	2,021.0
TOTAL LIABILITIES AND EQUITY	85,429.4